

QUARTERLY
REPORT
2020

博腾药业科技股份有限公司
Bortec Pharma Sol Ltd

股票代码：博腾股份

300363

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	390,571,812.66	252,485,046.49	54.69%
	48,164,934.36	16,511,266.28	191.71%
	48,336,440.22	10,410,134.09	364.32%
	100,608,444.60	10,737,154.69	837.01%
/	0.09	0.03	200.00%
/	0.09	0.03	200.00%
	1.56%	0.56%	1.00
	4,031,014,908.89	3,955,481,924.55	1.91%
	3,120,964,821.93	3,066,684,114.86	1.77%

	-161,668.47	
	959,695.98	
	453,300.00	
	-1,137,902.06	
	286,300.31	
	-1,369.00	
	-171,505.86	--

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		39,806			
10					
		15.76%	85,552,865		
		12.40%	67,306,783	50,480,087	64,380,772
		10.26%	55,662,506	41,746,879	55,451,997
		9.27%	50,319,282		49,313,980
		5.07%	27,500,000		
		4.86%	26,392,251		
		2.80%	15,200,000		
		1.48%	8,054,884		
		1.20%	6,515,013		
		1.18%	6,413,250		
10					
			85,552,865		85,552,865
			50,319,282		50,319,282

	27,500,000		27,500,000
	26,392,251		26,392,251
	16,826,696		16,826,696
	15,200,000		15,200,000
	13,915,627		13,915,627
	8,054,884		8,054,884
	6,515,013		6,515,013
	6,413,250		6,413,250
10		1	
		2	

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	8,123,163.73	5,048,926.58	3,074,237.15	60.89%	
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	2020 1-3	2019 1-3			
	414,708,479.95	260,601,791.57	154,106,688.38	59.13%	

23,564,385.02 10,778,646.21 12,785,738.81 118.62%

2020

CDMO

2020

CDMO

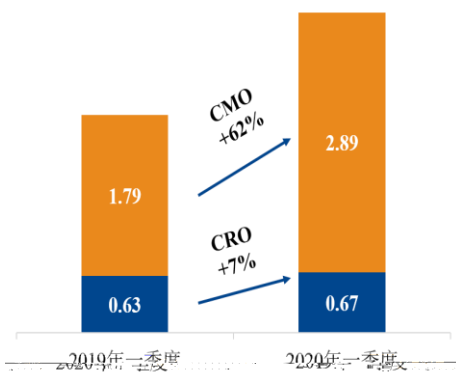
4,816 CDMO 191.71% 2020 3.91 54.69% 6.20 37.94%

1 + CDMO 6,737 J-STAR 4,367 2,370
 2020 CRO 17% 7% CMO 2.89 74% 62% 2020

CRO

CRO

单位: 亿元



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2020

“ + ” “ / + / ”
 “ + + ”

2

3,316 8.49% 33.94% 416
 101 65%

3

CDMO CDMO

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2

2020

3

GMP

GMP



GMP /
Car-T

2020 CDMO CDMO GMP
2020 11 CDMO CDMO CDMO
CDMO CDMO CDMO

5

	2020 1-3	2019 1-3
5	35,978,064.42	39,129,677.79
5 %	36.74	31.13

5

5

	2020 1-3	2019 1-3
5	208,667,042.54	137,098,187.65
5 %	53.43	54.30

5

CRO

2020 2020

1 70%

“ CRO”

2 CDMO

147,494.59 119,627.69 124,468.96

3

2020-013		
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			146,202.76						48		
			47,325.71								
			47,325.71						48		
			32.37%								
	()		(1)		(2)	(3) (2)/(1)					
CMO		113,888.05	98,877.05				2021 06 30				
9		54,651.65									

109 GMP 17,267.68 48 48 0.28%

	--	168,539.7 0	146,20 2.76	48	48	--	--			--	--
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2018 7 23

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2018 7 23 2019

2019 7 22

30.7

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2020 03 31

	2020 3 31	2019 12 31
	1,222,180,353.49	1,174,684,358.36
		224,200.00
	330,576,947.22	349,327,984.08
	6,071,883.91	13,273,616.23
	15,182,001.74	11,951,373.11
	23,171,380.98	25,462,197.93
		3,150,000.00
	378,349,235.27	342,874,348.43
	11,454,616.97	8,717,482.96
	1,986,986,419.58	1,926,515,561.10

		424,000.79
	332,129,863.59	332,129,863.59
	11,500,000.00	11,500,000.00
	5,397,131.02	5,444,381.32
	1,236,814,462.08	1,244,689,612.34
	74,253,780.89	63,251,839.90
	92,713,020.05	84,797,655.76
	250,272,404.22	248,599,646.92

	25,482,688.70	49,496,241.20
	14,793,006.16	16,399,901.90
	39,894,009.96	36,283,251.03
	65,702,614.92	105,633,447.03
	626,855,355.39	647,192,709.16
	282,646,737.98	241,740,072.00
	2,177,361.13	2,230,902.79
	1,785,731.87	
	286,609,830.98	243,970,974.79
	913,465,186.37	891,163,683.95
	542,747,533.00	542,747,533.00
	1,594,422,490.17	1,589,183,648.03
	67,402,653.48	67,402,653.48

	9,266,707.52	8,389,776.95
	94,166,944.18	94,166,944.18
	947,763,800.54	899,598,866.18
	3,120,964,821.93	3,066,684,114.86
	-3,415,099.41	-2,365,874.26
	3,117,549,722.52	3,064,318,240.60
	4,031,014,908.89	3,955,481,924.55

2

	2020 3 31	2019 12 31
	1,115,749,357.03	1,074,509,858.02
		224,200.00
	386,178,468.13	396,091,571.76
	451,883.91	1,483,591.23
	10,292,908.81	8,508,176.28
	141,483,180.84	162,671,311.41
		3,150,000.00
	289,990,489.42	257,512,768.88
	5,669,585.52	6,373,064.49
	1,949,815,873.66	1,907,374,542.07

	576,766,519.92	550,871,573.64
	332,129,863.59	332,129,863.59
	11,500,000.00	11,500,000.00
	5,397,131.02	5,444,381.32
	1,011,249,243.66	1,021,739,500.64
	32,483,157.60	29,107,390.14
	53,513,139.68	53,656,267.82
		108,409.40
	16,005,045.71	11,341,752.55
	2,039,044,101.18	2,015,899,139.10
	3,988,859,974.84	3,923,273,681.17
	60,000,000.00	
	562,000.00	
	155,431,855.14	217,131,477.46
	146,240,827.25	141,453,995.71
	24,706,201.92	23,790,620.54
	18,562,335.95	29,322,680.59
	8,180,986.51	7,040,185.41
	220,100,542.17	201,485,521.80
	65,702,614.92	105,479,454.09

	699,487,363.86	725,703,935.60
	282,563,356.00	241,740,072.00
	2,177,361.13	2,230,902.79
	1,670,926.52	
	286,411,643.65	243,970,974.79
	985,899,007.51	969,674,910.39
	542,747,533.00	542,747,533.00
	1,632,638,460.51	1,627,399,618.37
	67,402,653.48	67,402,653.48
	10,310,384.05	10,310,384.05
	94,166,944.18	94,166,944.18
	790,500,299.07	746,376,944.66
	3,002,960,967.33	2,953,598,770.78
	3,988,859,974.84	3,923,273,681.17

3

	390,571,812.66	252,485,046.49

	390,571,812.66	252,485,046.49
	338,284,005.39	246,335,227.77

		8,123,163.73	5,048,926.58
	“ ”	47,115,764.27	16,512,501.31
1.	“ ”	47,115,764.27	16,512,501.31
2.	“ ”		
1.		48,164,934.36	16,511,266.28
2.		-1,049,170.09	1,235.03
		876,875.51	-3,045,722.41
		876,930.57	-3,045,722.41
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5.			
		876,930.57	-3,045,722.41
1.			
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6.		876,930.57	-3,045,722.41
7.			
		-55.06	
		47,992,639.78	13,466,778.90
		49,041,864.93	13,465,543.87
		-1,049,225.15	1,235.03
		0.09	0.03
		0.09	0.03

4

	266,475,335.79	132,780,399.63
	162,694,741.88	93,547,394.86
	1,572,717.97	862,016.90
	4,911,633.98	2,495,177.24
	26,840,427.35	17,387,867.59
	29,348,052.02	19,979,023.98
	-5,276,337.77	12,401,337.22
	4,544,210.22	12,809,394.08
	2,943,046.22	7,399,482.55
	732,112.16	205,941.67
“ ”	1,791,299.21	5,527,211.14
	775,999.21	-50,550.96
“ ”		
“ ”		
“ ”	-562,000.00	
“ ”	1,585,093.01	8,079,535.22
“ ”		
“ ”		
“ ”	49,930,604.74	-79,730.13
	25,601.23	70,612.52
	53,531.94	108,708.47
“ ”	49,902,674.03	-117,826.08
	5,779,319.62	1,431,484.54
“ ”	44,123,354.41	-1,549,310.62
“ ”	44,123,354.41	-1,549,310.62
“ ”		
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	44,123,354.41	-1,549,310.62

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	414,708,479.95	260,601,791.57

	70,070,539.42	255,615,555.56
	4,693,491.39	11,196,332.72
		1,680,906.67
	74,764,030.81	268,492,794.95
	55,235,969.19	-118,654,683.17
	-8,791,815.92	-3,489,510.88
	94,186,465.90	-396,651,787.72
	1,071,380,691.95	1,345,698,538.11
	1,165,567,157.85	949,046,750.39

6

	295,992,776.85	154,065,193.76
	22,299,797.52	9,557,065.49
	52,487,688.72	110,711,396.08
	370,780,263.09	274,333,655.33
	211,664,342.50	168,455,187.02
	55,269,548.05	40,997,399.64
	3,039,309.44	2,547,817.03
	15,011,885.97	83,727,452.50
	284,985,085.96	295,727,856.19
	85,795,177.13	-21,394,200.86
	1,200,000.00	1,536,399,135.07
	1,239,500.00	
		38,001.00
		125,710,000.00
	2,439,500.00	1,662,147,136.07

	23,924,824.19	18,984,477.12
	24,887,600.00	1,750,000,000.00
		3,210,000.00
		165,610,000.00
