

# QUARTERLY REPORT 2021

一 季度報告

2021

中國醫藥集團有限公司  
Porter Pharma Sciences Ltd  
香港中環皇后大道中159號



	542,859,651.10	390,571,812.66	38.99%
	88,091,336.52	48,164,934.36	82.90%
	75,267,992.56	48,336,440.22	55.72%
	35,593,516.02	100,608,444.60	-64.62%
/	0.16	0.09	77.78%
/	0.16	0.09	77.78%

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		17,137			
10					
		15.77%	85,552,865		
		10.85%	58,890,521	50,480,087	45,468,308
		8.15%	44,195,030	41,746,879	30,075,693
		7.72%	41,903,020		29,024,983
		5.22%	28,300,000		
		3.94%	21,382,476		
		3.14%	17,011,239		
		2.66%	14,442,350		
		2.14%	11,600,000		
		2.06%	11,200,000		
10					

	85,552,865		85,552,865
	41,903,020		41,903,020

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	2021 3 31	2020 12 31		%	
		4,137,400.00	-4,137,400.00	-100.00	
	8,583,046.46	4,318,020.00	4,265,026.46	98.77	
	28,015,212.35	16,914,068.46	11,101,143.89	65.63	
	369,159,003.51	25,000,000.00	344,159,003.51	1,376.64	
		327,984,683.20	-327,984,683.20	-100.00	
		11,500,000.00	-11,500,000.00	-100.00	
	28,778,166.81	18,237,071.38	10,541,095.43	57.80	
	139,139,083.51		139,139,083.51	-	
	38,000,000.00	144,260,350.84	-106,260,350.84	-73.66	
	2,996,800.00		2,996,800.00	-	
	5,029,500.00		5,029,500.00	-	
	41,003,015.78	28,787,457.78	12,215,558.00	42.43	
	34,070,158.49	81,057,223.63	-46,987,065.14	-57.97	
	25,198,187.41	3,844,607.24	21,353,580.17	555.42	
	268,720,150.50	161,366,629.60	107,353,520.90	66.53	

	4,013,776.29	2,833,248.62	1,180,527.67	41.67	
	43,120,217.24	107,017,540.58	-63,897,323.34	-59.71	
	124,091,256.10		124,091,256.10	-	

2

	2021 1-3	2020 1-3		%	
	542,859,651.10	390,571,812.66	152,287,838.44	38.99	
	323,599,198.21	242,391,021.17	81,208,177.04	33.50	



	26,261,837.20	1,200,000.00	25,061,837.20	2,088.49	
	6,574,201.02		6,574,201.02	-	
	146,468,721.97	55,305,631.97	91,163,090.00	164.84	RTO 109 3
	26,000,000.00		26,000,000.00	-	
	35,593,856.49	130,000,000.00	-94,406,143.51	-72.62	
	114,000,000.00	70,070,539.42	43,929,460.58	62.69	
	4,165,523.12		4,165,523.12	-	

2021 “ ” CDMO “ ”

CDMO

CDMO

2,845

5.43 38.99% 8,809

82.90% 7,527 55.72%

40.39% 2.45 16.15% 4.09

CDMO

CDMO CDMO 1,722

2021 2019

463

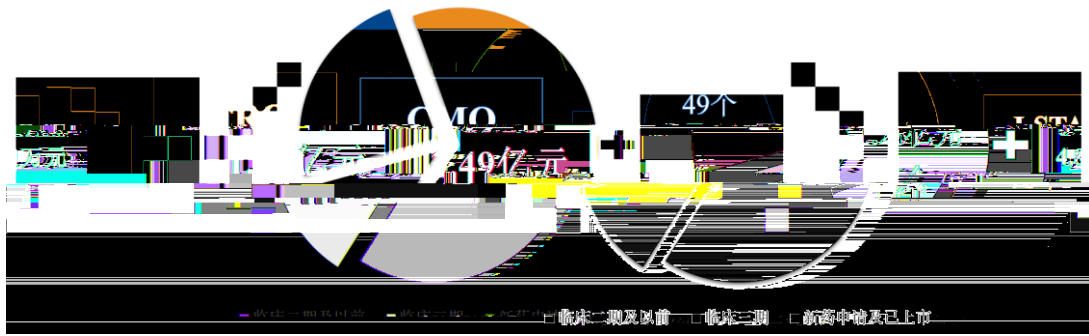
2021 CDMO 1.10 93%

1 + CDMO CDMO

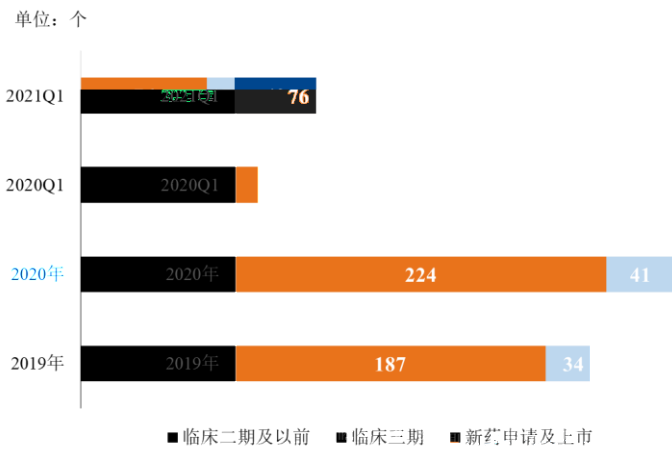
2021 CRO 1.74 32% 159%

1.26 433% J-STAR 4,801 10% CMO 3.49

64% 21%



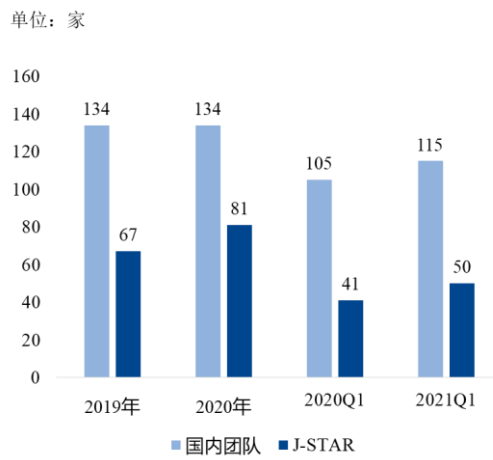
1 CDMO



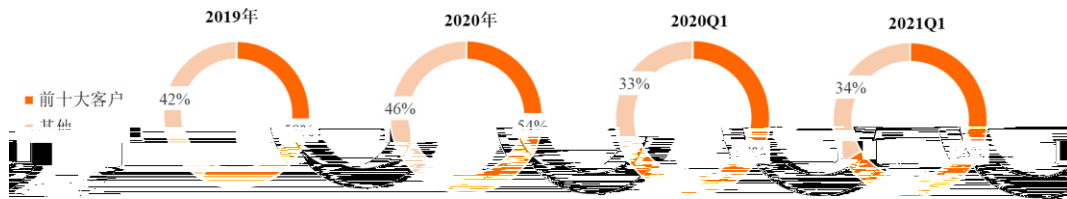
2

1 +

“ + ” “ / + / ”  
 2021  
 10 115 J-STAR 50  
 3 66% 1 4



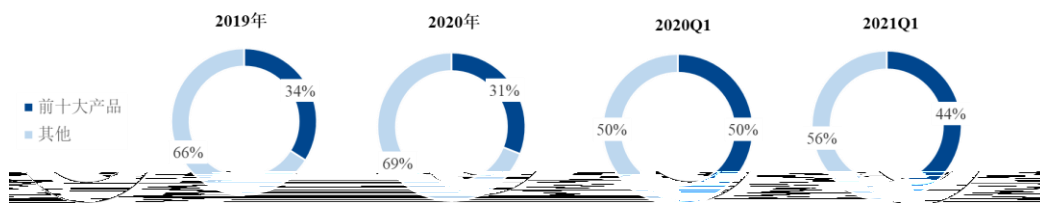
3



4

2021	162	32	191	58	46
J-STAR	347				
NDA	8	44	44%	6	

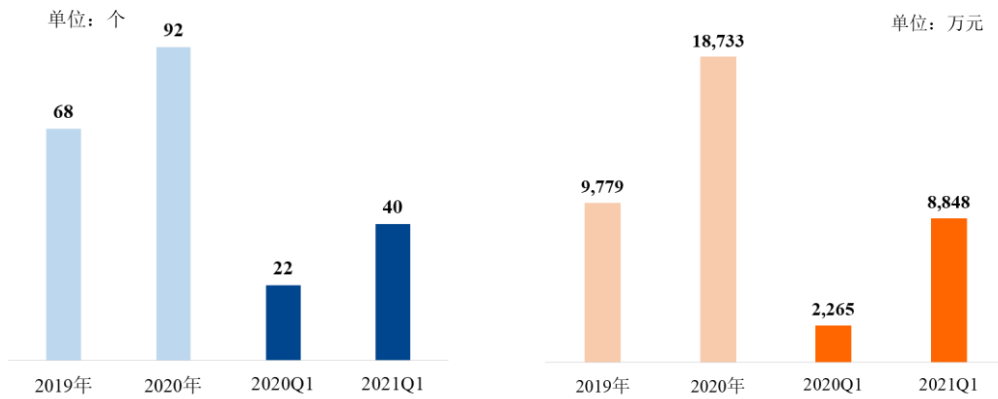
5



5

2  
2021

API	
“ API ”	
API	8,848
API	40
API	16.3%
API	23
API	291%



6 API

7 API

3

218	134	768	6,568	12%	98%
2	CDMO	CDMO	634	542	92
120	CDMO	CDMO			CDMO



2021

66% 44%

2

CDMO

3,508.17 7.97% 124,468.96 136,327.39 137,167.99 2021

3

EHS

EHS

EHS

EHS

4

5

2019

CDMO

CDMO

2021

1,722

2-3

“ ”

1

5%

45,468,308 30,075,693 29,024,983 77.21% 68.05% 69.27%  
8.38% 5.54% 5.35% 5%

2 5%

1 2020 11 18

2,830

540,747,533 5.24% 2020 12 18

	“	”		2,830	
2021 2 2					
2 2020 11 27		5%			2020 11 30 15
6			10,808,946		
540,747,533	2.00%			6,536,075	
3 2020 11 30		5%			
2020 12 1 15		6		5,404,473	
		540,747,533	1%		
2021 1 4					53
		540,447,320	0.1%		
	2,697	4.99%		5%	
2021 1 21					538.765
3					
2020 12 9					
					2020 12 31
2021 1 18	2021				
2021 3 15					
4					
2021 3 2				<2021	>
		<2021		>	
			2021		
		<2021		>	<2021
		>	<2021		>
2021 3 2	2021 3 11				
					2021 3 13
2021					
2021 3 18	2021			<2021	>
	<2021			>	
	2021 3 18	2021			

2021 3 25  
2021

	2020-087	2020 11 18	
5%	2020-090	2020 11 27	
5%	2020-091	2020 11 30	
	2020-097	2020 12 21	
2020-103		2021 01 01	
5%	2021-001	2021 01 05	
	2021-006	2021 01 21	
	2021-008	2021 02 03	
	2021-013	2021 03 08	
2021-034		2021 03 19	
5%	2021-031	2021 03 19	
5%	1% 2021-036	2021 03 23	

			146,202.76						10,371.72		
			100.00%								
	( )		(1)	(2)	(3) (2)/(1)						
9		54,651.65									
CMO		113,888.05									
109	GMP		17,267.68	2,275.95	10,371.72	60.06%	2021 06 30				
			30,058.03								
			98,877.05		98,877.05	100.00%					
	--	168,539.7	146,202.76	2,275.95	109,248.77	--	--			--	--
			2021 3 31								
			1 “ ” CRO” CMO CDMO “ 9 2017 “ ” 2019 12 23 2020 1 8 2020 “ 9 GMP “ ” 17,267.68 “109 2 “ CDMO CMO ” 2020 6 5								



	2020 6
	22 2020 “ CMO ” 70,000
	“109 GMP ”

2021 01 12					2020 2021	<a href="http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf">http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf</a>
2021 03 30	“ ” “				2020	<a href="http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf">http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf</a>



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2020

m.cn/finalpage/2021-0

4-01/1209569241.PDF



	369,159,003.51	25,000,000.00
		327,984,683.20
		11,500,000.00
	4,837,031.58	4,880,915.49
	1,371,679,947.94	1,363,273,884.74
	224,502,559.71	188,948,941.77
	139,139,083.51	
	113,150,410.22	89,479,850.57
	242,380,184.76	241,667,458.05
	28,778,166.81	18,237,071.38
	55,581,584.28	43,939,255.59
	2,549,207,972.32	2,314,912,060.79
	4,683,978,701.75	4,496,939,175.86
	38,000,000.00	144,260,350.84
	2,996,800.00	
	5,029,500.00	
	235,189,767.89	217,693,318.83
	313,055,174.80	294,955,716.29
	41,003,015.78	28,787,457.78

	34,070,158.49	81,057,223.63
	25,198,187.41	3,844,607.24
	60,922,291.14	49,223,571.11
	268,720,150.50	161,366,629.60
	4,013,776.29	2,833,248.62
	1,028,198,822.30	984,022,123.94
	43,120,217.24	107,017,540.58
	124,091,256.10	
	10,280,261.85	9,526,450.26
	3,231,640.12	3,131,586.94
	180,723,375.31	119,675,577.78
	1,208,922,197.61	1,103,697,701.72
	542,552,533.00	542,747,533.00
	1,637,599,837.50	1,634,935,649.97
	42,335,263.48	44,262,913.48

	-22,880,404.40	-4,403,983.41
	137,374,021.70	136,575,608.74
	1,221,115,285.48	1,125,838,232.36
	3,473,426,009.80	3,391,430,127.18
	1,630,494.34	1,811,346.96
	3,475,056,504.14	3,393,241,474.14
	4,683,978,701.75	4,496,939,175.86

2

	2021 3 31	2020 12 31
	853,619,182.34	1,057,760,336.13
		4,137,400.00
	504,211,975.83	456,991,739.22
	2,770,762.61	400,000.00
	16,869,001.30	12,437,596.28
	252,986,213.04	166,716,084.59
	366,005,387.81	317,223,033.50
	18,502,130.74	22,836,461.13
	2,014,964,653.67	2,038,502,650.85

	1,155,043,375.40	742,984,829.18
		327,984,683.20
		11,500,000.00
	17,626,946.52	15,451,791.72
	971,325,807.42	983,794,728.21
	176,800,440.87	138,554,635.14
	2,607,675.23	
	55,166,311.27	54,028,034.15
	2,097,216.32	2,734,255.51
	10,858,377.70	10,542,338.59
	2,391,526,150.73	2,287,575,295.70
	4,406,490,804.40	4,326,077,946.55
		114,000,000.00
	2,996,800.00	
	5,029,500.00	
	232,770,222.58	219,799,211.60
	290,536,303.80	188,369,172.02
	29,112,641.21	20,702,094.72
	16,866,505.74	43,430,757.83
	16,124,419.72	713,755.27
	111,176,318.08	110,046,876.48
	230,230,159.99	159,299,236.12
	3,784,643.36	2,691,272.31

	938,627,514.48	859,052,376.35
		70,000,000.00
	1,864,179.52	
	8,020,147.74	7,207,376.64
	9,884,327.26	77,207,376.64
	948,511,841.74	936,259,752.99
	542,552,533.00	542,747,533.00
	1,678,585,596.02	1,675,684,239.47
	42,335,263.48	44,262,913.48
	-9,541,500.00	6,786,980.72
	137,374,021.69	136,575,608.74
	1,151,343,575.43	1,072,286,745.11
	3,457,978,962.66	3,389,818,193.56
	4,406,490,804.40	4,326,077,946.55

3

	542,859,651.10	390,571,812.66



	542,859,651.10	390,571,812.66
	460,377,911.50	338,284,005.39
	323,599,198.21	242,391,021.17
	3,199,742.40	1,961,945.19
	14,356,833.76	21,387,525.10
	54,206,789.29	46,118,418.38
	65,675,223.56	33,158,224.10
	-659,875.72	-6,733,128.55
	4,062,031.35	4,681,373.16
	3,676,313.12	2,585,276.02
	689,688.74	959,695.98
“ ”	18,243,157.51	1,791,299.21
	-1,563,842.49	775,999.21
“_”		
“ ”		
“ ”	-2,424,200.00	-562,000.00
“_”	-5,558,241.70	2,061,696.07
“_”		
“_”	-98,682.98	
“ ”	93,333,461.17	56,538,498.53
	1,865,302.55	603,356.78
	4,780,229.94	1,902,927.31
“ ”	90,418,533.78	55,238,928.00

	2,742,504.85	8,123,163.73
“ ”	87,676,028.93	47,115,764.27
1. “ ”	87,676,028.93	47,115,764.27
2. “ ”		
1.	88,091,336.52	48,164,934.36
2.	-415,307.59	-1,049,170.09
	-2,150,654.33	876,875.51
	-2,147,940.27	876,930.57
1.		
2.		
3.		
4.		
5.		
	-2,147,940.27	876,930.57
1.		
2.		
3.		
4.		
5.		
6.	-2,147,940.27	876,930.57
7.		
	-2,714.06	-55.06
	85,525,374.60	47,992,639.78
	85,943,396.25	49,041,864.93
	-418,021.65	-1,049,225.15
	0.16	0.09
	0.16	0.09

4

	430,859,073.63	266,475,335.79
	285,871,322.56	162,694,741.88
	1,711,439.68	1,572,717.97
	2,088,629.92	4,911,633.98
	27,648,407.97	26,840,427.35
	46,809,336.03	29,348,052.02
	-445,167.54	-5,276,337.77
	3,331,533.36	4,544,210.22
	4,129,108.85	2,943,046.22
	457,228.90	732,112.16
“ ”	18,243,157.51	1,791,299.21
	-1,563,842.49	775,999.21
“_”		
“ ”		
“ ”	-2,424,200.00	-562,000.00
“_”	-3,338,600.15	1,585,093.01
“_”		

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	493,967,447.42	491,208,122.86
	229,420,710.46	222,289,611.43
	137,993,113.18	96,429,073.41
	16,383,289.50	8,894,819.12
	74,576,818.26	62,986,174.30
	458,373,931.40	390,599,678.26
	35,593,516.02	100,608,444.60
	26,261,837.20	1,200,000.00
	1,307,000.00	1,239,500.00
	6,574,201.02	
	34,143,038.22	2,439,500.00
	146,468,721.97	55,305,631.97
	26,000,000.00	

	4,062,031.35	4,693,491.39
	4,165,523.12	
	122,227,554.47	74,764,030.81
	-86,633,697.98	55,235,969.19
	7,828,520.40	-8,791,815.92
	-181,537,345.31	94,186,465.90
	1,171,743,764.93	1,071,380,691.95
	990,206,419.62	1,165,567,157.85

6

	394,756,069.65	295,992,776.85
	35,840,012.52	22,299,797.52
	7,197,935.32	52,487,688.72
	437,794,017.49	370,780,263.09
	290,249,137.41	211,664,342.50
	79,647,838.91	55,269,548.05
	7,641,305.88	3,039,309.44
	39,024,049.71	15,011,885.97
	416,562,331.91	284,985,085.96
	21,231,685.58	85,795,177.13
	26,261,837.20	1,200,000.00
	1,307,000.00	1,239,500.00
	27,568,837.20	2,439,500.00
	63,928,359.20	23,924,824.19
	92,500,000.00	24,887,600.00

	156,428,359.20	48,812,424.19
	-128,859,522.00	-46,372,924.19
		130,000,000.00
		130,000,000.00
	114,000,000.00	70,000,000.00
	3,331,533.36	4,556,273.39
	81,510.74	
	117,413,044.10	74,556,273.39
	-117,413,044.10	55,443,726.61
	2,270,278.70	-7,936,009.77
	-222,770,601.82	86,929,969.78
	970,813,399.16	972,206,191.61
	748,042,797.34	1,059,136,161.39

1 2021

2 2021